

CONRAIL®



8804-R

NOV 19 1993 11:53 AM
INTERSTATE COMMERCE COMMISSION

November 19, 1993

VIA HAND DELIVERY

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Twelfth Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Re: Release of Liens by United States Trust Company of New York

Dear Secretary Strickland:

Enclosed are an original and four originally executed counterparts of the secondary document described below. The secondary document described below is related to the primary document Conditional Sale Agreement, dated April 15, 1977, between General Electric Company ("GE") and United States Trust Company of New York ("US Trust") which was recorded with the Interstate Commerce Commission under Recordation No. 8804, along with the following secondary documents: Interim Lease of Railroad Equipment dated as of April 15, 1977, between Consolidated Rail Corporation ("Conrail") and US Trust, (Recordation No. 8804D); Conditional Sale Agreement dated as of April 15, 1977, between GE and US Trust, as trustee under a Trust Agreement (A), (Recordation No. 8804F); and Lease of Railroad Equipment dated as of April 15, 1977, between Conrail and US Trust (Recordation No. 8804K), all of which were duly filed in accordance with Section 11303, Title 49, of the United States Code.

The enclosed secondary document, Release of Liens, described below, was executed by US Trust in connection with the aforementioned documents on November 1, 1993 and is to be recorded pursuant to Section 11303, Title 49, of the United States Code.

The names and addresses of the parties to the document are as follows:

*Consolidated Rail Corporation
2001 Market Street
Philadelphia, PA 19101-1416*

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Release of Liens

Debtor:

Consolidated Rail Corporation
2001 Market Street
P.O. Box 41425
Philadelphia, PA 19101-1425

Secured Party

United States Trust Company of New York
Corporate Trust Department
114 West 47th Street
New York, NY 10036-1532

The description of the equipment covered by the aforesaid Release of Liens is as follows:

Ten (10) U 23-B Locomotives, bearing road numbers 2789 through 2798, inclusive; Ten (10) C 30-7 Locomotives, bearing road numbers 6600 through 6609 inclusive, and Seventeen (17) B 23-7 Locomotives bearing road number 2800 through 2816, inclusive.

A fee of eighteen dollars (\$18.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

Cheryl A. Cook, Esquire
Consolidated Rail Corporation
2001 Market Street
P.O. Box 41416
Philadelphia, PA 19101-1416

A short summary of the document to appear in the index follows:

Release of Liens: Release of Liens, dated as of November 1, 1993, by United State Trust Company of New York, 114 West 47th Street, New York, NY 10036-1532, under an Interim Conditional Sales Agreement dated as of April 15, 1977 between General Electric and US Trust Company of New York, as trustee under a Trust Agreement, the Secured Party, and Consolidated Rail Corporation, 2001 Market Street, P.O. Box 41425, Philadelphia, Pennsylvania 19101-1425,

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covering Ten (10) U 23-B Locomotives, bearing road numbers 2789 through 2798, inclusive; Ten (10) C 30-7 Locomotives, bearing road numbers 6600 through 6609 inclusive, and Seventeen (17) B 23-7 Locomotives bearing road number 2800 through 2816, inclusive.

If you have any questions, please call the undersigned at the number set forth below

Very truly yours,



Cheryl Anne Cook
Associate General Counsel
16-A Two Commerce Square
Phila., PA 19101-1416
(215) 209-5042
(215) 209-4819 (Fax)

/dr
Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

11/19/93

OFFICE OF THE SECRETARY

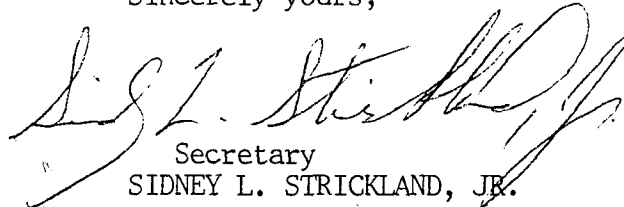
Cheryl A Cook, Esq.
Consolidated Rail Corp.
2001 Market St.
P.O.Box 41416
Phila. PA. 19101

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on **11/19/93** at **10:25am**, and assigned
recordation number(s).

5867-J & 8804-R

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

274.16

8804-R
RECORDED NO. 8804-R
FILED NO. 8804-R

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INTERSTATE COMMERCE COMMISSION

RELEASE

This Release, dated as of November 1, 1993, is made by United States Trust Company of New York, as Trustee

1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment"), which is subject to an Interim Conditional Sale Agreement dated as of April 15, 1977, between General Electric Company and United States Trust Company of New York (Recordation No. 8804); Interim Lease of Railroad Equipment dated as of April 15, 1977, between Consolidated Rail Corporation and United States Trust Company of New York (Recordation No. 8804D); Conditional Sale Agreement dated as of April 15, 1977, between General Electric Company and United States Trust Company of New York, as Trustee under Trust Agreement (A), (Recordation No. 8804F); and Lease of Railroad Equipment (A), dated as of April 15, 1977, between Consolidated Rail Corporation and United States Trust Company of New York, as Trustee under Trust Agreement (A), (Recordation No. 8804K); collectively hereinafter the "Agreement", which were duly filed in accordance with 49 U.S.C. 11303 (formerly Section 20C of the Interstate Commerce Act).

2. United States Trust Company of New York, Trustee, hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Agreement.

IN WITNESS WHEREOF, United States Trust Company of New York has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

By: Cristine C. Collins

Title: ASSISTANT VICE PRESIDENT

State of:

New York

County of:

New York

On this 1st day of November, 1993 before
me personally appeared Christine C. Collins, to me personally
known, who, being duly sworn, says that [she/he] is an
ASSISTANT VICE PRESIDENT of United States Trust Co N.Y., that said
instrument was signed on November 1, 1993 on behalf of
said Corporation by authority of its Board of Directors, and
[she/he] acknowledged that the execution of the foregoing
instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me
this 1st day of November 1993

Allison Blunnie
Notary Public

ALLISON BLUNNIE
Notary Public, State of New York
No. 41-5007490
Qualified in Queens County
Commission Expires February 1, 1995

Schedule A

EQUIPMENT SCHEDULE

<u>Equipment Description</u>	<u>Quantity</u>	<u>Identification Numbers</u>
U23-B Locomotives	10	2789 - 2798
C30-7 Locomotives	10	6600 - 6609
B23-7 Locomotives	17	2800 - 2816